



Lake Orthodontics
PATIENT INFORMATION

Date
Patient's name (First, Middle, Last, Nickname) Male Female
Address (Street, City, Zip)
Home Phone Date of Birth Age Social Security #
If patient is a minor, please provide name(s) of parent(s)/guardian(s)
Whom may we thank for referring you to our office?
School Grade
Children/Sibling: Name(s) Date(s) of Birth Age(s)
Please list some hobbies or interests

RESPONSIBLE PARTY INFORMATION

Self/Parent/Guardian (First, Middle, Last)
Residence (Street, City, Zip)
Mailing Address (Street, City, Zip)
How long at this address? Home phone Work phone
Cell/other phone Email address
Social Security # Birthdate Relationship to Patient
Employer Occupation No. years employed
Marital Status: Single Married Divorced Widowed
Spouse/Parent/Guardian/Other Relationship to Patient
Employer Occupation No. years employed
Social Security # Birthdate Work Phone
Person Financially responsible for this account: Self Spouse Parent Guardian Other

DENTAL INSURANCE INFORMATION

(If Dental and/or Orthodontic Coverage, please provide card)

Insured's Name Date of Birth Social Security #
Employer
Insurance Company Group No. Local No.
Insurance Co. Address Phone No.
Do you have dual coverage? Yes No If yes, complete the following:
Insured's Name Date of Birth Social Security #
Employer
Insurance Company Group No. Local No.
Insurance Co. Address Phone No.

EMERGENCY INFORMATION

Emergency Contact (nearest you) Relationship to Patient
Address (Street, City, Zip) Phone

## MEDICAL HISTORY

Physician \_\_\_\_\_ Date of Last Visit \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_

### Please circle Yes or No (If Yes, please fill in details):

Yes No Are you in good health? \_\_\_\_\_  
Yes No Do you have a history of a major illness? \_\_\_\_\_  
Yes No Have you had any operations or been hospitalized? \_\_\_\_\_  
Yes No Have you ever been involved in a serious accident? \_\_\_\_\_  
Yes No Have you ever smoked or chewed tobacco? \_\_\_\_\_  
Yes No Have seen a physician in the last 12 months? Why? \_\_\_\_\_  
Yes No Are you taking any prescription and/or over-the-counter medication? \_\_\_\_\_  
Yes No Are you allergic to any medication or substance (including latex or metals)? \_\_\_\_\_  
Yes No Have any tonsils or adenoids been removed? \_\_\_\_\_

### Female Patients only:

Yes No Are you pregnant? \_\_\_\_\_  
Yes No Are you nursing? \_\_\_\_\_

### Children only:

Yes No Has the patient reached puberty? \_\_\_\_\_  
Yes No Has the patient's menstruation begun (girls)? \_\_\_\_\_  
Yes No Has the patient's voice changed (boys)? \_\_\_\_\_

### Please circle any of the medical conditions below that you have had or currently have:

Abnormal bleeding/Hemophilia	Dizziness	Heart Problems	Pneumonia
Anemia	Endocrine Disorder	Hepatitis/Jaundice	Prolonged Bleeding
Arthritis	Epilepsy/Convulsions/	Herpes/Cold Sores	Psychiatric Problems
Asthma	Seizures	High/Low Blood Pressure	Radiation/Chemotherapy
Bone Disorders	Glaucoma	HIV+ / Aids	Rheumatic/Scarlet Fever
Bronchitis	Growth Disorder	Leukemia	Sexually Transmitted Disease
Cancer	Kidney Disease	Liver Disease	Sinus Problems
Congenital Heart Defect	Hay Fever/Allergies	Lung/Respiratory Problems	Stomach Trouble/Ulcers
Diabetes	Heart Attack/Stroke	Migraines/Severe Headaches	Thyroid Problems
Developmental Disorder	Heart Murmur	Nervous Disorders	Tuberculosis

Are there any medical conditions we have not discussed that you feel we should be aware of?  
\_\_\_\_\_

## DENTAL HISTORY

General Dentist \_\_\_\_\_ Phone number \_\_\_\_\_

Date of most recent dental exam/cleaning/x-rays \_\_\_\_\_

What are the main concerns that you would like Orthodontics to address? \_\_\_\_\_

Yes No Have you ever had or been evaluated for Orthodontic treatment? \_\_\_\_\_  
Yes No Are you presently in any dental pain? \_\_\_\_\_  
Yes No Have you ever experienced any unfavorable reaction to dentistry? \_\_\_\_\_  
Yes No Have you ever lost or chipped any teeth? \_\_\_\_\_  
Yes No Have you ever been informed of any missing or extra teeth? \_\_\_\_\_  
Yes No Have there been any injuries to face, mouth, or teeth? \_\_\_\_\_  
Yes No Is any part of your mouth sensitive to temperature? Where? \_\_\_\_\_  
Yes No Is any part of your mouth sensitive to pressure? Where? \_\_\_\_\_  
Yes No Do your gums bleed when you brush? \_\_\_\_\_  
Yes No Are you aware of your jaw joint clicking or popping (TMJ/TMD)? \_\_\_\_\_  
Yes No Are you aware of clenching/grinding of your teeth? \_\_\_\_\_  
Yes No Do you have "tension" headaches? \_\_\_\_\_  
Yes No Have you ever experienced chronic ringing in your ears? \_\_\_\_\_  
Yes No Do you have any type of thumb or tongue habit? \_\_\_\_\_  
Yes No Do you have any speech problems? \_\_\_\_\_  
Yes No Are you a mouth breather? \_\_\_\_\_  
Yes No Has anyone in your family received orthodontic treatment? \_\_\_\_\_  
Yes No Do your teeth or jaws ever feel uncomfortable when you awake in the morning? \_\_\_\_\_  
Yes No If the patient is under age 18, height of parents? Mom \_\_\_\_\_ Dad \_\_\_\_\_  
Yes No Are you aware that some appointments will be during school/work hours? \_\_\_\_\_

*I understand that I am responsible for payment of services rendered and also responsible for paying any co-payments and deductibles that my insurance does not cover. In the event of a default on agreed upon payment arrangements, I am responsible for reasonable collection costs. I have truthfully answered all of the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. Bita Moalej or Dr. David Sherwood to perform a complete orthodontic evaluation.*

Signature (Parent/Responsible party if minor): \_\_\_\_\_ Date: \_\_\_\_\_

Doctor's signature (verbal review of medical information): \_\_\_\_\_ Date: \_\_\_\_\_

### MEDICAL HISTORY UPDATES

Changes:

Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Dental Staff Signature \_\_\_\_\_ Date \_\_\_\_\_